



# SAVE THE DATE

## VANCOUVER Estate Planning Conference October 29<sup>th</sup> and 30<sup>th</sup>, 2019

### The State of Your Estate - A practical team approach to capacity and estate planning

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**Designed to:**

Provide an opportunity for attendees to come together in a collaborative setting to learn with and from each other with a key focus on promoting the value of team work. Through plenary and interactive sessions, case studies and more, our distinguished faculty will offer leading edge coverage of estate, gift and inheritance planning issues that are relevant and timely.

**Developed for Advisors from the various disciplines within the Estate Planning Community;**

- Accountants
- Financial and Insurance Advisors
- Lawyers
- Planned Giving Officers
- Trust Officers
- Administrators
- Support Staff

**Continuing Education Credits Available**

CPA | CFA | CFP | EA

**GROUP SALES SAVINGS****Create learning retreats for your team!**

10+ conference registrations qualify for significant savings. For more information or guidance through the registration process please contact Kilee Freedman, conference group sales representative at Advocis [info@advocis.ca](mailto:info@advocis.ca)

**EXHIBITOR AND SPONSOR OPPORTUNITIES**

Reach tech-savvy legal, accounting and financial professionals who are ready to learn about new products and solutions to enhance their businesses.

**NETWORKING OPPORTUNITIES**

On site networking and face to face connections with colleagues and friends from the Estate Planning Community is a key feature at this event.