



SAVE THE DATE

VANCOUVER Estate Planning Conference October 30th and 31st, 2018

Planning with Peers... a team approach to Estate Planning

Essential Tips and Tools to support your clients today and for generations to come

Designed to:

Provide an opportunity for attendees to come together in a collaborative setting to learn with and from each other with a key focus on promoting the value of team work. Through plenary and interactive sessions, case studies and more, our distinguished faculty will offer leading edge coverage of estate, gift and inheritance planning issues that are relevant and timely.

Developed for Advisors from the various disciplines within the Estate Planning Community;

- Accountants
- Financial and Insurance Advisors
- Lawyers
- Planned Giving Officers
- Trust Officers
- Administrators
- Support Staff

Continuing Education Credits Available

CPA | CFA | CFP | EA

GROUP SALES SAVINGS

Create learning retreats for your team!

10+ conference registrations qualify for significant savings. For more information or guidance through the registration process, contact the conference group sales representative, XXX at Advocis.

EXHIBITOR AND SPONSOR OPPORTUNITIES

Reach tech-savvy legal, accounting and financial professionals who are ready to learn about new products and solutions to enhance their businesses.

NETWORKING OPPORTUNITIES

On site networking and face to face connections with colleagues and friends from the Estate Planning Community is a key feature at this event.